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Nevada Bar No. 5859
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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC'S MONTHLY FEE
STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE
PERIOD FROM JULY 1, 2023 THROUGH
JULY 31, 2023**

Hearing Date: N/A

Hearing Time: N/A

Province, LLC ("Province"), financial advisor to the Cash Cloud, Inc. (the "Debtor"), debtor and debtor-in-possession in the above-captioned case (the "Chapter 11 Case"), hereby submits this *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from July 1, 2023 Through July 31, 2023* (the "Statement"), pursuant to the *Final Order Authorizing Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No. 223] and the Court's *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and*

1 *Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures
2 Order”).

3 In support of this Statement, Province respectfully represents as follows:

4 1. Province hereby seeks allowance and payment of interim compensation for services
5 rendered and reimbursement of expenses incurred as Debtor’s financial advisor during the period from
6 July 1, 2023 through July 31, 2023 (the “Statement Period”).

7 2. Province seeks allowance and payment of interim compensation for fees in the amount
8 of \$160,241.04, representing 80% of the \$200,301.30 in fees incurred for services rendered during the
9 Statement Period, plus reimbursement of \$1,385.88, representing 100% of the expenses incurred
10 during the Statement Period, for a total award of \$161,626.92 for the Statement Period.

11 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services
12 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such
13 timekeeper.

14 4. Attached hereto as **Exhibit B** is a task code summary.

15 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers
16 who performed services during the Statement Period and of the expenses paid during the Statement
17 Period.

18 6. On the same date this Statement was filed, Province served a copy of this Statement
19 via electronic mail/notice on the following parties (each a “Notice Party,” and collectively, the “Notice
20 Parties”):

- 21 i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4th Street, 16th Floor, Las Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- 22 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);
- 23 counsel to Debtor;
- 24 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South, Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney; Jared.A.Day@usdoj.gov);
- 25 iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn: Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio; lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and
- 26 McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas,
- 27
- 28

NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Gusó; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55th Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinase; rkinase@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20th day is not a business day) of a Monthly Fee Application (the "Objection Deadline"), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the "Undisputed Fees" and "Undisputed Expenses"), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such

1 compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province
2 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11
3 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be
4 credited against such fees and expenses that are allowed on a final basis.

5 11. Neither Province nor any member of Province has any agreement or understanding of
6 any kind to divide, pay over, or share with any other person, except as among the members of Province,
7 any portion of the fees or expenses to be awarded pursuant to this Statement.

8 DATED: September 8, 2023

PROVINCE, LLC

10 By: /s/ Daniel Moses

11 Daniel Moses
12 2360 Corporate Circle, Suite 340
13 Henderson, Nevada 89074
14 Telephone: (702) 685-5555
Email: dmoses@provincefirm.com

Financial Advisor to Debtor

15 Respectfully submitted by:

16 **FOX ROTHSCHILD LLP**

17 By: /s/Brett A. Axelrod

18 BRETT A. AXELROD, ESQ.
19 Nevada Bar No. 5859
20 NICHOLAS A. KOFFROTH, ESQ.
21 Nevada Bar No. 16264
22 ZACHARY T. WILLIAMS, ESQ.
23 Nevada Bar No. 16023
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
24 *Counsel for Debtor*

EXHIBIT A**Summary of Province Professionals and Paraprofessionals**

July 1, 2023 through July 31, 2023

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	8.5	\$11,220.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	69.0	\$86,940.00
Mark Kronfeld, Esq.	Managing Director - Corporate restructuring. Trustee and fiduciary services.	\$1,020	0.8	\$816.00
Bill McMahon	Risk Director - Risk management and business insurance.	\$740	0.5	\$370.00
Walter Bowser	Director - Corporate restructuring. CPA license 1990.	\$690	2.7	\$1,863.00
Tanner James	Vice President - Finance and data analytics.	\$630	89.4	\$56,322.00
Andrew Popescu	Associate - Business analytics.	\$525	23.4	\$12,285.00
Spencer Stires	Associate - Investment banking and corporate valuation.	\$480	88.0	\$42,240.00
Patrick Burel	Associate - Equity analyst and investment management.	\$430	22.6	\$9,718.00
	Subtotal		304.9	\$221,774.00
	Blended Rate for Professionals	\$727.37		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Paralegal	\$270	2.9	\$783.00
	Subtotal		2.9	\$783.00
			Fee Statement Hours	Total Compensation
	Subtotal		307.8	\$222,557.00
	Blended Rate for All Billers	\$723.06		
	Voluntary Discount			(\$22,255.70)
	Grand Total		307.8	\$200,301.30

EXHIBIT B**Task Code Summary**

July 1, 2023 through July 31, 2023

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	154.7	\$106,672.00
Claims Analysis and Objections	53.4	\$31,449.00
Committee Activities	7.4	\$8,169.00
Court Filings	1.4	\$1,008.00
Fee / Employment Applications	5.1	\$3,555.00
Financing Activities	13.2	\$10,049.00
Insurance	0.5	\$370.00
Litigation	29.4	\$27,672.00
Plan and Disclosure Statement	3.5	\$3,021.00
Sale Process	39.2	\$30,592.00
Subtotal	307.8	\$222,557.00
Voluntary Discount (10%)		(\$22,255.70)
Grand Total	307.8	\$200,301.30

EXHIBIT C

Invoice

July 1, 2023 through July 31, 2023

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2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 8/30/2023
INVOICE NO: 94366
BILLING THROUGH: 7/31/2023

Coin Cloud - FA 2

Managed By : Daniel L Moses

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Andrew Popescu	23.40	\$525.00	\$12,285.00
Bill McMahon	0.50	\$740.00	\$370.00
Dan Moses	69.00	\$1,260.00	\$86,940.00
Eric Mattson	2.90	\$270.00	\$783.00
Mark Kronfeld	0.80	\$1,020.00	\$816.00
Patrick Burel	22.60	\$430.00	\$9,718.00
Paul Huygens	8.50	\$1,320.00	\$11,220.00
Spencer Stires	88.00	\$480.00	\$42,240.00
Tanner James	89.40	\$630.00	\$56,322.00
Walter Bowser	2.70	\$690.00	\$1,863.00
PROFESSIONAL SERVICES		307.80	\$222,557.00

EXPENSES

DESCRIPTION	AMOUNT
Research	\$1,057.00
Meals	\$328.88
EXPENSES TOTAL	\$1,385.88

DISCOUNT APPLIED (\$22,255.70)

AMOUNT DUE THIS INVOICE \$201,687.18

This invoice is due on 8/30/2023

2360 Corporate Circle Suite 340
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INVOICE

INVOICE DATE: 8/30/2023
INVOICE NO: 94366
BILLING THROUGH: 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/1/2023	Spencer Stires	Business Analysis / Operations <i>Accessed NetSuite to locate all payments made to prior prepetition professionals, and verified type of payment and payment confirmation.</i>	2.70	\$480.00	\$1,296.00
7/2/2023	Dan Moses	Committee Activities <i>Corresponded with R. Gayda of Seward Kissel.</i>	0.10	\$1,260.00	\$126.00
7/3/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed B. Riley agreement.</i>	0.30	\$1,260.00	\$378.00
7/3/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed customer refunds.</i>	0.50	\$1,260.00	\$630.00
7/3/2023	Tanner James	Claims Analysis and Objections <i>Continued development of the 506(c) analysis.</i>	2.80	\$630.00	\$1,764.00
7/3/2023	Tanner James	Claims Analysis and Objections <i>Developed the 506(c) surcharge analysis re: sale proceeds.</i>	2.40	\$630.00	\$1,512.00
7/3/2023	Dan Moses	Claims Analysis and Objections <i>Communicated with R. Gayda of Seward Kissel on 506c claims.</i>	0.40	\$1,260.00	\$504.00
7/3/2023	Dan Moses	Litigation <i>Reviewed and analyzed NDA process with C. Gaffney for Cole Kepro.</i>	0.30	\$1,260.00	\$378.00
7/3/2023	Dan Moses	Litigation <i>Call with C. Gaffney of Anderson group on Cole Kepro.</i>	0.50	\$1,260.00	\$630.00
7/3/2023	Tanner James	Litigation <i>Analyzed the litigation settlement diligence docs.</i>	2.60	\$630.00	\$1,638.00
7/3/2023	Dan Moses	Sale Process <i>Reviewed, analyzed, and updated Brazil statements.</i>	0.60	\$1,260.00	\$756.00
7/3/2023	Dan Moses	Sale Process <i>Communicated with R. Gayda of Seward on next step on Brazil.</i>	0.40	\$1,260.00	\$504.00
7/3/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Brazil purchase withdrawal from C. McClary.</i>	0.50	\$1,260.00	\$630.00
7/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communicated with M. Tucker of FTI on wind down and preference work.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed draft surcharge calculations provided by T. James of Province.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed Daily Cash balance provided by J. Hall of Coin cloud.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed calculations of machine payments provided by I. Rossi of Coin Cloud.</i>			
7/5/2023	Andrew Popescu	Business Analysis / Operations	1.00	\$525.00	\$525.00
		<i>Reviewed the accounts payable records from the Company and analyzed the payments to vendors in the 90-days prior to the Petition Date.</i>			
7/5/2023	Tanner James	Business Analysis / Operations	1.90	\$630.00	\$1,197.00
		<i>Discussions with Debtor professionals and management re: potential preference payments.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on various workstreams.</i>			
7/5/2023	Tanner James	Claims Analysis and Objections	2.70	\$630.00	\$1,701.00
		<i>Developed the customer refunds analysis.</i>			
7/5/2023	Tanner James	Claims Analysis and Objections	1.90	\$630.00	\$1,197.00
		<i>Worked with management re: customer refunds.</i>			
7/5/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Discussed with R. Musiala of Baker Law on invoice questions.</i>			
7/5/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed draft DIP calculations provided by P. Burel of Province.</i>			
7/5/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Corresponded and had a conference call with J. Lu of Komodo Bay on DIP payment calculations.</i>			
7/5/2023	Spencer Stires	Litigation	1.30	\$480.00	\$624.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared contact database for litigation asset marketing outreach.</i>			
7/5/2023	Dan Moses	Litigation	0.70	\$1,260.00	\$882.00
		<i>Discussed with UCC professionals on bitcoin depot strategy.</i>			
7/5/2023	Dan Moses	Litigation	0.10	\$1,260.00	\$126.00
		<i>Corresponded with R. Gayda of Seward on bitcoin depot strategy.</i>			
7/5/2023	Dan Moses	Litigation	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed arbitration strategy around Bitcoin Depot strategy.</i>			
7/5/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed CKI requested information.</i>			
7/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed correspondence from I. Rossi on Brazil strategy.</i>			
7/5/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with S. Baldi of Coin cloud on Heller payment.</i>			
7/5/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Corresponded with professionals re: Brazil sale.</i>			
7/6/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Communicated with Z. Williams of Fox Rothschild on NDA.</i>			
7/6/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussed with B. Axelrod on workstream updates.</i>			
7/6/2023	Andrew Popescu	Business Analysis / Operations	0.30	\$525.00	\$157.50
		<i>Call with the Company to discuss and refine the accounts payable output from their book keeping system.</i>			
7/6/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Coin Cloud team re: business update.</i>			
7/6/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Prepared code to send marketing email to 50+ parties.</i>			
7/6/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussed additional employee terminations with management.</i>			

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INVOICE NO: 94366
BILLING THROUGH: 7/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/6/2023	Spencer Stires	Business Analysis / Operations <i>Prepared NDAs for several interested parties and provided data room access.</i>	1.30	\$480.00	\$624.00
7/6/2023	Dan Moses	Business Analysis / Operations <i>Communicated with T. James of Province on IT staff.</i>	0.40	\$1,260.00	\$504.00
7/6/2023	Tanner James	Business Analysis / Operations <i>Continued collateral reconciliation analysis.</i>	2.30	\$630.00	\$1,449.00
7/6/2023	Tanner James	Business Analysis / Operations <i>Collateral reconciliation analysis.</i>	2.60	\$630.00	\$1,638.00
7/6/2023	Dan Moses	Claims Analysis and Objections <i>Analyzed and corresponded re: preference claims with Province team.</i>	0.60	\$1,260.00	\$756.00
7/6/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed invoice from Baker law.</i>	0.60	\$1,260.00	\$756.00
7/6/2023	Tanner James	Claims Analysis and Objections <i>Integrated customer refunds analysis into the wind down budget re: admin claims.</i>	1.70	\$630.00	\$1,071.00
7/6/2023	Dan Moses	Committee Activities <i>Participated in the scheduled UCC call.</i>	0.90	\$1,260.00	\$1,134.00
7/6/2023	Dan Moses	Financing Activities <i>Corresponded with J. Lu of Komodo on DIP pay down.</i>	0.30	\$1,260.00	\$378.00
7/6/2023	Dan Moses	Financing Activities <i>Corresponded with P. Burel of Province and J. Lu of Komodo Bay on DIP payment.</i>	0.30	\$1,260.00	\$378.00
7/6/2023	Spencer Stires	Litigation <i>Retrieved contact information of additional outreach parties per marketing of litigation assets workstream.</i>	1.90	\$480.00	\$912.00
7/6/2023	Dan Moses	Litigation <i>Corresponded with C. Gaffney of Anderson Group.</i>	0.40	\$1,260.00	\$504.00
7/6/2023	Dan Moses	Litigation <i>Corresponded and reviewed draft litigation sale process provided by S. Stires of Province.</i>	0.50	\$1,260.00	\$630.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/6/2023	Spencer Stires	Litigation <i>Developed outreach tracker for litigation assets.</i>	1.80	\$480.00	\$864.00
7/6/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses and S. Stires re: litigation asset auction.</i>	0.50	\$1,020.00	\$510.00
7/6/2023	Dan Moses	Litigation <i>Corresponded with S. Stires on litigation.</i>	0.10	\$1,260.00	\$126.00
7/6/2023	Dan Moses	Litigation <i>Corresponded with potential buyer of litigation assets.</i>	0.30	\$1,260.00	\$378.00
7/7/2023	Tanner James	Business Analysis / Operations <i>Discussions with the accounting team re: various discontinuations of service.</i>	0.80	\$630.00	\$504.00
7/7/2023	Spencer Stires	Business Analysis / Operations <i>Gathered and provided trademark information to C. Olszyk for assignment workstream.</i>	0.70	\$480.00	\$336.00
7/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed of operations plan provided by A. Haller.</i>	0.80	\$1,260.00	\$1,008.00
7/7/2023	Andrew Popescu	Business Analysis / Operations <i>Further developed the 90-day payments and analysis of related vendors.</i>	1.10	\$525.00	\$577.50
7/7/2023	Tanner James	Business Analysis / Operations <i>Discussions with management and analysis of invoices / policies re: expiring D&O insurance.</i>	1.10	\$630.00	\$693.00
7/7/2023	Tanner James	Business Analysis / Operations <i>Revised the surcharge analysis.</i>	1.80	\$630.00	\$1,134.00
7/7/2023	Dan Moses	Business Analysis / Operations <i>Communicated with S. Baldi of Coin Cloud on various business issues.</i>	0.30	\$1,260.00	\$378.00
7/7/2023	Tanner James	Committee Activities <i>Discussion with committee professionals re: collateral reconciliation.</i>	0.60	\$630.00	\$378.00
7/7/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communicated with S. Baldi and T. James re: employees.</i>			
7/7/2023	Dan Moses	Litigation	0.70	\$1,260.00	\$882.00
		<i>Communicated with potential buyers of litigation assets.</i>			
7/7/2023	Dan Moses	Litigation	0.70	\$1,260.00	\$882.00
		<i>Call with UCC professionals and J. Jimmerson on litigation bitcoin.</i>			
7/7/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Reviewed plan supplement.</i>			
7/7/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Communicated with I. Rossi on machine payments.</i>			
7/7/2023	Tanner James	Sale Process	2.30	\$630.00	\$1,449.00
		<i>Worked on transition of assets to buyers.</i>			
7/8/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Retrieved and distributed list of money transfer licenses for Coin Cloud.</i>			
7/9/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Call with D. Moses re: wind down and litigation work streams and budget (0.5). Call with B. Gayda after re: same (0.5).</i>			
7/9/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with P. Huygens of Province re: workstreams and negotiations.</i>			
7/10/2023	Tanner James	Business Analysis / Operations	1.20	\$630.00	\$756.00
		<i>Worked with AP team on data for preference analysis.</i>			
7/10/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Corresponded with P. Chlum regarding retrieval of non-docketed professional fee figures related to Coin Cloud's sale process.</i>			
7/10/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Coordinated with J. Hall to have multiple NDA's executed.</i>			
7/10/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Participated in part of call with debtor and committee professionals re: weekly updates (0.7). Reviewed and commented on surcharge calcs (0.3).</i>			

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INVOICE

INVOICE DATE: 8/30/2023
INVOICE NO: 94366
BILLING THROUGH: 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/10/2023	Tanner James	Business Analysis / Operations <i>Assisted the management team with the analysis of shared costs for the MSA.</i>	1.60	\$630.00	\$1,008.00
7/10/2023	Spencer Stires	Business Analysis / Operations <i>Created an exhibit detailing professional fees related to sale process.</i>	1.10	\$480.00	\$528.00
7/10/2023	Spencer Stires	Business Analysis / Operations <i>Pulled all professional fee applications and analyzed data.</i>	1.40	\$480.00	\$672.00
7/10/2023	Dan Moses	Business Analysis / Operations <i>Call with Province and Fox Rothschild teams re: surcharge.</i>	0.70	\$1,260.00	\$882.00
7/10/2023	Dan Moses	Committee Activities <i>Participated in scheduled UCC call.</i>	1.00	\$1,260.00	\$1,260.00
7/10/2023	Paul Huygens	Litigation <i>Call with D. Moses re: Bitcoin depot and Cole Kepro litigation.</i>	0.20	\$1,320.00	\$264.00
7/10/2023	Dan Moses	Litigation <i>Call with P. Huygens of Province re: Bitcoin Depot and Cole Kepro litigation.</i>	0.20	\$1,260.00	\$252.00
7/10/2023	Dan Moses	Litigation <i>Call with J. Jimmerson of Jimmerson Law Firm re: litigation.</i>	1.00	\$1,260.00	\$1,260.00
7/10/2023	Tanner James	Sale Process <i>Developed the preliminary sale distribution analysis.</i>	2.40	\$630.00	\$1,512.00
7/11/2023	Tanner James	Business Analysis / Operations <i>Coordinated with the company and cash logistics team re: motion to turnover Debtor assets.</i>	0.80	\$630.00	\$504.00
7/11/2023	Dan Moses	Business Analysis / Operations <i>Call with Coin Cloud team re: strategy.</i>	0.40	\$1,260.00	\$504.00
7/11/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild re: workstreams.</i>	0.40	\$1,260.00	\$504.00
7/11/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses and T. James re: missing cash (0.3). Conference call with counsel to strategize re: same (0.4).</i>	0.70	\$1,320.00	\$924.00
7/11/2023	Tanner James	Business Analysis / Operations	0.70	\$630.00	\$441.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/11/2023	Dan Moses	<i>Call with D. Moses and P. Huygens re: missing cash (0.3). Conference call with counsel to strategize re: same (0.4).</i> Business Analysis / Operations	0.70	\$1,260.00	\$882.00
7/11/2023	Tanner James	<i>Call with P. Huygens and T. James of Province re: missing cash (0.3). Conference call with counsel to strategize re: same (0.4).</i> Claims Analysis and Objections	1.60	\$630.00	\$1,008.00
7/11/2023	Tanner James	<i>Discussions with Debtor professionals re: 506(c) analysis.</i> Claims Analysis and Objections	2.60	\$630.00	\$1,638.00
7/11/2023	Dan Moses	<i>Continued refining the 506(c) analysis.</i> Financing Activities	0.60	\$1,260.00	\$756.00
7/12/2023	Tanner James	<i>Call with J. Ko of Komodo Bay re: DIP paydown.</i> Business Analysis / Operations	1.20	\$630.00	\$756.00
7/12/2023	Dan Moses	<i>Analyzed company rent proposals.</i> Business Analysis / Operations	0.60	\$1,260.00	\$756.00
7/12/2023	Dan Moses	<i>Corresponded with B. Axelrod of Fox Rothschild on various issues.</i> Business Analysis / Operations	0.10	\$1,260.00	\$126.00
7/12/2023	Dan Moses	<i>Communicated with S. Baldi on google suites.</i> Business Analysis / Operations	0.50	\$1,260.00	\$630.00
7/12/2023	Tanner James	<i>Discussion with Coin Cloud and Fox Rothschild teams on business update.</i> Business Analysis / Operations	2.10	\$630.00	\$1,323.00
7/12/2023	Spencer Stires	<i>Discussion with confidential party and follow up requests.</i> Business Analysis / Operations	0.80	\$480.00	\$384.00
7/12/2023	Patrick Burel	<i>Searched internal lease text database for mention of host per request of counsel.</i> Financing Activities	2.90	\$430.00	\$1,247.00
7/12/2023	Patrick Burel	<i>Constructed model for DIP payments.</i> Financing Activities	2.90	\$430.00	\$1,247.00
7/12/2023	Dan Moses	<i>Made adjustments to DIP payment figures for payment due on 7/14/2023 and modified invoice.</i> Financing Activities	0.50	\$1,260.00	\$630.00

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Managed By: Daniel L Moses

PROFESSIONAL SERVICES

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		<i>Corresponded with P. Burel of Province on DIP paydown.</i>			
7/12/2023	Patrick Burel	Financing Activities	1.30	\$430.00	\$559.00
		<i>Made adjustments to DIP payment figures for payment due on 7/14/2023 and modified invoice.</i>			
7/12/2023	Tanner James	Litigation	0.80	\$630.00	\$504.00
		<i>Discussions with Debtor professionals re: litigation assets value.</i>			
7/12/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Communicated with potential litigation buyer.</i>			
7/12/2023	Spencer Stires	Litigation	0.20	\$480.00	\$96.00
		<i>Updated litigation asset data room.</i>			
7/12/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. Hall of Coin Cloud on Heller invoice.</i>			
7/13/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Worked with counsel re: professional fee carve out.</i>			
7/13/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Compiled a ledger of post-petition professional payments made to specified parties.</i>			
7/13/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Met with D. Moses re: various workstreams.</i>			
7/13/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Call with B. Axelrod of Fox Rothschild on various open workstream items.</i>			
7/13/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James on various workstreams.</i>			
7/13/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Set up DocuSign for company-side NDA execution.</i>			
7/13/2023	Eric Mattson	Fee / Employment Applications	1.20	\$270.00	\$324.00
		<i>Began triangulating June entries in preparation for monthly fee statement.</i>			
7/13/2023	Dan Moses	Fee / Employment Applications	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed current invoices outstanding and CNOs.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

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7/13/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed final DIP payments provided by P. Burel.</i>	0.30	\$1,260.00	\$378.00
7/13/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed notes to DIP term sheets.</i>	0.10	\$1,260.00	\$126.00
7/13/2023	Tanner James	Litigation <i>Pulled files for fraudulent transfer investigations.</i>	1.80	\$630.00	\$1,134.00
7/13/2023	Dan Moses	Litigation <i>Reviewed and analyzed litigation sale with potential buyer.</i>	0.20	\$1,260.00	\$252.00
7/13/2023	Dan Moses	Litigation <i>Reviewed and analyzed litigation proceeds.</i>	0.20	\$1,260.00	\$252.00
7/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Enigma reservation of rights on sale process.</i>	0.50	\$1,260.00	\$630.00
7/13/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on Brazil.</i>	0.10	\$1,260.00	\$126.00
7/13/2023	Tanner James	Sale Process <i>Worked with counsel re: development of workflow for cash sweep and buyer pickup.</i>	1.10	\$630.00	\$693.00
7/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed of Enigma settlements proposal.</i>	0.50	\$1,260.00	\$630.00
7/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Heller invoice.</i>	0.10	\$1,260.00	\$126.00
7/14/2023	Spencer Stires	Business Analysis / Operations <i>Organized all professional payment information and consolidated into exhibit.</i>	1.50	\$480.00	\$720.00
7/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Cash Cloud team on cash in individual machines.</i>	0.20	\$1,260.00	\$252.00
7/14/2023	Dan Moses	Litigation <i>Corresponded with R. Gayda of Seward Kissel on Cole Kepro.</i>	1.00	\$1,260.00	\$1,260.00
7/14/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00

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Cash Cloud Inc d/b/a Coin Cloud

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Managed By: Daniel L Moses

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		<i>Corresponded with M. Tucker of FTI on Cole Kepro.</i>			
7/14/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Call with J. Fernandez of Genesis re: operational plan.</i>			
7/14/2023	Tanner James	Sale Process	2.10	\$630.00	\$1,323.00
		<i>Worked with accounting re: reconciliation of MSA expenses.</i>			
7/14/2023	Tanner James	Sale Process	1.40	\$630.00	\$882.00
		<i>Worked with counsel re: collateral / lien overlap.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James and P. Huygens of Province on ERC status.</i>			
7/17/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Call with P. Huygens re: draft wind down budget and liquidation analysis.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Haller of Powercoin on host payments.</i>			
7/17/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Assisted with funding coordination re: MSA.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Coin Cloud on cash balances.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldini of Coin Cloud on KERP.</i>			
7/17/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Compiled Monthly Fee Statements in the Professional Fee Payments analysis.</i>			
7/17/2023	Dan Moses	Committee Activities	0.60	\$1,260.00	\$756.00
		<i>Participated in scheduled UCC call.</i>			
7/17/2023	Eric Mattson	Fee / Employment Applications	0.80	\$270.00	\$216.00
		<i>Completed triangulating June entries in preparation for monthly fee statement (0.7). Emailed entries to D. Moses and T. James for review (0.1).</i>			
7/17/2023	Tanner James	Financing Activities	0.70	\$630.00	\$441.00
		<i>Discuss AP accruals with accounting re: DIP lender fees.</i>			

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/17/2023	Dan Moses	Financing Activities <i>Discussed with P. Huygens and B. Axelrod on DIP budget.</i>	0.40	\$1,260.00	\$504.00
7/17/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on fees.</i>	0.30	\$1,260.00	\$378.00
7/17/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on DIP lender cap.</i>	0.10	\$1,260.00	\$126.00
7/17/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod on DIP lender fees.</i>	0.10	\$1,260.00	\$126.00
7/17/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild on litigation sale.</i>	0.20	\$1,260.00	\$252.00
7/17/2023	Paul Huygens	Plan and Disclosure Statement <i>Reviewed latest draft wind down budget and liquidation analysis (0.3) and call with T. James to discuss (0.3). Call with D. Moses and B. Axelrod re: same and litigation sales (0.4).</i>	1.00	\$1,320.00	\$1,320.00
7/17/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on Enigma surcharge demands.</i>	0.30	\$1,260.00	\$378.00
7/17/2023	Tanner James	Sale Process <i>Assisted buyer with compliance related matters.</i>	1.20	\$630.00	\$756.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild on various workstream updates.</i>	0.50	\$1,260.00	\$630.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated wind down budget provided by Province team.</i>	0.60	\$1,260.00	\$756.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstream update.</i>	0.40	\$1,260.00	\$504.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Corresponded and discussed with A. Haller of Powercoin on operations game plan for cash collection.</i>	0.70	\$1,260.00	\$882.00
7/18/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		Call with B. Axelrod then with D. Moses re: carveout language.			
7/18/2023	Dan Moses	Business Analysis / Operations Continued review and analysis of wind down budget.	0.60	\$1,260.00	\$756.00
7/18/2023	Tanner James	Business Analysis / Operations Weekly discussion with management.	1.20	\$630.00	\$756.00
7/18/2023	Tanner James	Business Analysis / Operations Met with D. Moses re: various workstreams.	0.40	\$630.00	\$252.00
7/18/2023	Dan Moses	Business Analysis / Operations Call with P. Huygens re: carveout language.	0.10	\$1,260.00	\$126.00
7/18/2023	Tanner James	Claims Analysis and Objections Analyzed claims register and claims filed on docket.	1.70	\$630.00	\$1,071.00
7/18/2023	Dan Moses	Fee / Employment Applications Reviewed and analyzed updated fee schedule and historical payments.	0.50	\$1,260.00	\$630.00
7/18/2023	Mark Kronfeld	Litigation Corresponded with D. Moses re: litigation claim auction.	0.10	\$1,020.00	\$102.00
7/18/2023	Dan Moses	Litigation Corresponded with B. Axelrod of Fox Rothschild on litigation sale.	0.10	\$1,260.00	\$126.00
7/18/2023	Tanner James	Plan and Disclosure Statement Revised the draft liquidation analysis.	2.30	\$630.00	\$1,449.00
7/19/2023	Spencer Stires	Business Analysis / Operations Identified and retrieved specific bank accounts and reconciliation details needed for May MOR.	2.40	\$480.00	\$1,152.00
7/19/2023	Dan Moses	Business Analysis / Operations Reviewed and analyzed Cash Cloud cash balances.	0.40	\$1,260.00	\$504.00
7/19/2023	Tanner James	Business Analysis / Operations Discussion with AP team.	0.80	\$630.00	\$504.00
7/19/2023	Eric Mattson	Fee / Employment Applications Drafted June fee statement (0.8). Emailed to D. Moses and P. Huygens for review (0.1).	0.90	\$270.00	\$243.00

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Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/19/2023	Dan Moses	Fee / Employment Applications <i>Corresponded with T. James of Province on fee applications.</i>	0.30	\$1,260.00	\$378.00
7/19/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses re litigation claim auction.</i>	0.10	\$1,020.00	\$102.00
7/19/2023	Tanner James	Litigation <i>Met with D. Moses to discuss Bitcoin Depot litigation and other workstreams.</i>	0.40	\$630.00	\$252.00
7/19/2023	Dan Moses	Litigation <i>Reviewed and analyzed Redmond litigation.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Dan Moses	Litigation <i>Discussion with T. James of Province on Bitcoin Depot litigation and various workstreams.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Dan Moses	Litigation <i>Discussion with B. Axelrod of Fox Rothschild on litigation strategy.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Dan Moses	Litigation <i>Corresponded with Z. Williams of Fox Rothschild on Redmond litigation.</i>	0.20	\$1,260.00	\$252.00
7/19/2023	Dan Moses	Litigation <i>Reviewed and analyzed potential litigation settlement offers in Bitcoin Depot and Cole Kepro.</i>	0.70	\$1,260.00	\$882.00
7/19/2023	Tanner James	Sale Process <i>Discussion with party interested in MTLs.</i>	0.80	\$630.00	\$504.00
7/19/2023	Tanner James	Sale Process <i>Performed MTL asset analysis and discussed same with company.</i>	1.20	\$630.00	\$756.00
7/19/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Heller sale price reduction.</i>	0.50	\$1,260.00	\$630.00
7/20/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed May Income Statement for irregularities and identified specific line items for clarification.</i>	2.80	\$480.00	\$1,344.00
7/20/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00

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Managed By: Daniel L Moses

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with company to retrieve and review financials from Brazil for May and June.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Discussed accounting adjustments to make with Coin Cloud accounting team for the April MOR.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Continued reconciling accounting discrepancies across financial exhibits for the April MOR.</i>			
7/20/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Reviewed and corresponded re: finalizing April MOR.</i>			
7/20/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Discussion with Coin Cloud team re: strategy.</i>			
7/20/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with Fox Rothschild on various business and sale considerations.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Reconciled accounting discrepancies across financial exhibits for the April MOR.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Coordinated with J. Hall to review and execute April MOR.</i>			
7/20/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Worked with investigator re: missing packages.</i>			
7/20/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Discussion with UCC on various topics.</i>			
7/20/2023	Dan Moses	Court Filings	0.20	\$1,260.00	\$252.00
		<i>Corresponded with R. Halvey on Machine payments.</i>			
7/20/2023	Dan Moses	Fee / Employment Applications	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed fee applications provided by Seward and Kissel.</i>			
7/20/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential buyer of the litigation.</i>			
7/20/2023	Dan Moses	Litigation	0.20	\$1,260.00	\$252.00

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Managed By: Daniel L Moses

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with potential buyer of litigation claims.</i>			
7/20/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with A. Kissner on purchase price reduction.</i>			
7/20/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed purchase price adjustment analysis.</i>			
7/20/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed cash purchase agreement provided by Heller financial</i>			
7/20/2023	Tanner James	Sale Process	1.80	\$630.00	\$1,134.00
		<i>Addressed several follow ups re: MTL diligence.</i>			
7/20/2023	Tanner James	Sale Process	1.30	\$630.00	\$819.00
		<i>Discussion with compliance consultants and interested party re: MTL.</i>			
7/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Haller of Heller capital.</i>			
7/20/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed APA.</i>			
7/21/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Met with D. Moses re: various matters.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on various matters.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Coin Cloud of payroll.</i>			
7/21/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Discussed accounting adjustments to make with Coin Cloud accounting team for the May MOR.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Brazil financial statements.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Coin Cloud on wires.</i>			
7/21/2023	Tanner James	Business Analysis / Operations	1.20	\$630.00	\$756.00

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INVOICE

INVOICE DATE: 8/30/2023
INVOICE NO: 94366
BILLING THROUGH: 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated cash flow support.</i>			
7/21/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Investigated ledgers and trial balances to reconcile financial line item anomalies.</i>			
7/21/2023	Andrew Popescu	Business Analysis / Operations	2.10	\$525.00	\$1,102.50
		<i>Further developed historical payment and invoice schedules for select vendors as they relate to the 90-day payments prior to the Petition Date and preference analyses.</i>			
7/21/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Correspondence with B. Axelrod of Fox Rothschild and J. Guso of Beringer singer on DIP payoff.</i>			
7/21/2023	Tanner James	Sale Process	1.70	\$630.00	\$1,071.00
		<i>Analyzed the inventory recon file provided by Heller.</i>			
7/21/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with A. Haller of Heller capital on item purchases.</i>			
7/21/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with A. Haller of Heller financial on various topics.</i>			
7/21/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed T. Smith of cash Cloud APA.</i>			
7/22/2023	Andrew Popescu	Business Analysis / Operations	2.40	\$525.00	\$1,260.00
		<i>Further developed and refined the preference analysis for select vendors and related work streams. Part 1 of 2.</i>			
7/22/2023	Andrew Popescu	Business Analysis / Operations	1.90	\$525.00	\$997.50
		<i>Analyzed various bank account statements from the Company for payments made to certain vendors.</i>			
7/22/2023	Andrew Popescu	Business Analysis / Operations	1.70	\$525.00	\$892.50
		<i>Further developed and refined the preference analysis for select vendors and related work streams. Part 2 of 2.</i>			
7/22/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Compiled and provided latest MTL data to R. Gayda and D. Moses.</i>			
7/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Stires of Province on money transmitter licenses.</i>			

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/22/2023	Dan Moses	Sale Process <i>Corresponded with R. Gayda of Seward Kissel on money transfer license.</i>	0.40	\$1,260.00	\$504.00
7/23/2023	Andrew Popescu	Business Analysis / Operations <i>Developed schedules and analytics for the preference analysis of select vendors. Part 2 of 2.</i>	2.30	\$525.00	\$1,207.50
7/23/2023	Andrew Popescu	Business Analysis / Operations <i>Developed schedules and analytics for the preference analysis of select vendors. Part 1 of 2.</i>	1.60	\$525.00	\$840.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Hall on balances.</i>	0.10	\$1,260.00	\$126.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Discussion with Province team and Z. Williams of Fox Rothschild on cash flow and proceed allocation.</i>	0.60	\$1,260.00	\$756.00
7/24/2023	Walter Bowser	Business Analysis / Operations <i>Corresponded with Province team re: fraudulent conveyance potential of certain lenders.</i>	0.60	\$690.00	\$414.00
7/24/2023	Patrick Burel	Business Analysis / Operations <i>Attended call with D. Moses, T. James, S. Stires, and Z. Williams to discuss cash flow and proceed allocation.</i>	0.60	\$430.00	\$258.00
7/24/2023	Spencer Stires	Business Analysis / Operations <i>Troubleshoot script to resolve accounting software upload bug per bank reconciliation exhibit production workflow.</i>	1.90	\$480.00	\$912.00
7/24/2023	Tanner James	Business Analysis / Operations <i>Consolidated files for document production.</i>	0.70	\$630.00	\$441.00
7/24/2023	Spencer Stires	Business Analysis / Operations <i>Call with D. Moses, T. James, P. Burel, and Z. Williams re: cash flow and proceed allocation.</i>	0.60	\$480.00	\$288.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with I. Rossa of Coin Cloud.</i>	0.10	\$1,260.00	\$126.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on workflows.</i>	0.10	\$1,260.00	\$126.00
7/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with D. Ayala on cash boxes.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Stires on MORs.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Guso of Beringer singer.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James on cash balances.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with B. Axelrod of Fox Rothschild on workstream updates.</i>			
7/24/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussion with Z. Williams and Province team re: cash flow and proceed allocation.</i>			
7/24/2023	Andrew Popescu	Business Analysis / Operations	2.10	\$525.00	\$1,102.50
		<i>Further developed and refined the preference analysis schedules following feedback for case professionals.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed discussion materials provided by T. James of Province.</i>			
7/24/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Calculated, accrued, and paid professional fees for May MOR.</i>			
7/24/2023	Dan Moses	Claims Analysis and Objections	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed preference claims.</i>			
7/24/2023	Tanner James	Claims Analysis and Objections	2.10	\$630.00	\$1,323.00
		<i>Incorporate counsel revisions re: 506(c) analysis.</i>			
7/24/2023	Tanner James	Court Filings	1.20	\$630.00	\$756.00
		<i>Worked on declaration with counsel.</i>			
7/24/2023	Dan Moses	Fee / Employment Applications	0.50	\$1,260.00	\$630.00
		<i>Reviewed analysis of final fee statement to be filed with court.</i>			
7/24/2023	Dan Moses	Fee / Employment Applications	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed fee application.</i>			
7/24/2023	Patrick Burel	Financing Activities	0.30	\$430.00	\$129.00

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PROFESSIONAL SERVICES

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		<i>Calculated DIP paydown amounts.</i>			
7/24/2023	Bill McMahon	Insurance	0.50	\$740.00	\$370.00
		<i>Email chains from/to Coin Cloud team and T. McClaren. RE: Analysis of Imperial PFS(R) Email Notification and cancellation of E&O policy. Recommend follow-up with Coin Cloud AP and premium finance company to confirm payment of premium to prevent policy cancellation.</i>			
7/24/2023	Tanner James	Litigation	0.60	\$630.00	\$378.00
		<i>Discussion with counsel re: Enigma subpoena.</i>			
7/24/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Fox Rothschild on stalking horse return.</i>			
7/24/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Internal 506(c) surcharge discussion and revisions per counsel.</i>			
7/25/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Retrieved and analyzed Accounts Payable data for May and April MOR.</i>			
7/25/2023	Andrew Popescu	Business Analysis / Operations	1.60	\$525.00	\$840.00
		<i>Further refined and finalized schedules for the preference analysis of specific vendors following feedback from case professionals. Part 1 of 2.</i>			
7/25/2023	Andrew Popescu	Business Analysis / Operations	0.80	\$525.00	\$420.00
		<i>Developed a comprehensive summary of the preference analyses for case professionals.</i>			
7/25/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Obtained and organized Brazil's May and June financial statements for review.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed interim distribution motion and work product.</i>			
7/25/2023	Andrew Popescu	Business Analysis / Operations	1.20	\$525.00	\$630.00
		<i>Further refined and finalized schedules for the preference analysis of specific vendors following feedback from case professionals. Part 2 of 2.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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		<i>Corresponded with Z. Williams of Fox Rothschild on bitcoin.</i>			
7/25/2023	Andrew Popescu	Business Analysis / Operations	1.00	\$525.00	\$525.00
		<i>Call with W. Bowser of Province to discuss the preference analyses being developed.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on workstream update.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed preference analysis.</i>			
7/25/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Call amongst debtor professional team re: case strategy, admin claims and budget (0.7). Review draft S&U analyses (0.3).</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Hall of Coin Cloud employees.</i>			
7/25/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Troubleshoot and resolved NetSuite access issues for certain company employees.</i>			
7/25/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Investigated issues with disappearing accounting data.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with W. Bowser of Province.</i>			
7/25/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Met with D. Moses re: workstream update.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed office supply sale to Austin Haller.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed Brazil financial statements.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Tucker on organizational chart.</i>			
7/25/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed Brinks administration claim.</i>			
7/25/2023	Dan Moses	Claims Analysis and Objections	0.20	\$1,260.00	\$252.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed Enigma objection letter.</i>			
7/25/2023	Walter Bowser	Claims Analysis and Objections	1.00	\$690.00	\$690.00
		<i>Call with A. Popescu to analyze preference data for OptConnect, review analyses for other preference creditors.</i>			
7/25/2023	Tanner James	Committee Activities	1.30	\$630.00	\$819.00
		<i>Discussion with the committee re: use of liquidity.</i>			
7/25/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Worked on DIP paydown.</i>			
7/25/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod on Cole Kepro.</i>			
7/25/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Kissner of MoFo on sale proceeds.</i>			
7/25/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with Z. Williams of Fox Rothschild and Province team on sale proceeds.</i>			
7/25/2023	Tanner James	Sale Process	2.10	\$630.00	\$1,323.00
		<i>Developed the immediate use of proceeds exhibit.</i>			
7/25/2023	Tanner James	Sale Process	1.30	\$630.00	\$819.00
		<i>Discussion with the committee re: use of liquidity.</i>			
7/25/2023	Tanner James	Sale Process	0.70	\$630.00	\$441.00
		<i>Internal discussions re: immediate use of liquidity and proceeds.</i>			
7/25/2023	Patrick Burel	Sale Process	0.70	\$430.00	\$301.00
		<i>Attended call with D. Moses, T. James, B. Axelrod, Z. Williams and P. Huygens to discuss sale proceeds.</i>			
7/26/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Calculated accrued and paid professional fees for May MOR.</i>			
7/26/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Retrieved and prepared kiosk revenue data for data usage calculation.</i>			
7/26/2023	Andrew Popescu	Business Analysis / Operations	1.00	\$525.00	\$525.00
		<i>Call with FTI and counsel to discuss the 90-day payments and related preference payment analysis.</i>			

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PROFESSIONAL SERVICES

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7/26/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens of Province on preference analysis, admin issues, and litigation strategy.</i>	0.30	\$1,260.00	\$378.00
7/26/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with I. Rossa on Brazil financials.</i>	0.40	\$1,260.00	\$504.00
7/26/2023	Walter Bowser	Business Analysis / Operations <i>Prepared for (0.1) and attended call with Fox Rothschild, FTI, and Province teams to review preference analysis (1.0).</i>	1.10	\$690.00	\$759.00
7/26/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed draft response to Enigma claim (0.4) and latest draft S&U analyses (0.2). Corresponded with T. James re: same. Call with D. Moses re: preference analyses, admin and litigation strategy (0.3).</i>	0.90	\$1,320.00	\$1,188.00
7/26/2023	Dan Moses	Business Analysis / Operations <i>Discussion with Fox Rothschild on preference claim analysis.</i>	1.00	\$1,260.00	\$1,260.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Continued searching through company emails and attached requested documents for ERC application, including IRS Form 941, wage and tax registers, shareholder information, and questionnaire.</i>	2.60	\$480.00	\$1,248.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Searched through company emails and attached requested documents for ERC application, including IRS Form 941, wage and tax registers, shareholder information, and questionnaire.</i>	2.90	\$480.00	\$1,392.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Located and provided PPP loan and forgiveness documentation for ERC application.</i>	1.40	\$480.00	\$672.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Gathered wire instructions for various professionals and admin other creditors.</i>	0.80	\$480.00	\$384.00
7/26/2023	Patrick Burel	Business Analysis / Operations <i>Call with S. Stires re: vendor administrative claims.</i>	1.20	\$430.00	\$516.00
7/26/2023	Spencer Stires	Claims Analysis and Objections <i>Call with P. Burel reviewing vendor administrative claim math.</i>	1.20	\$480.00	\$576.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/26/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed objection to Enigma admin claim provided by A. Noll of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
7/26/2023	Dan Moses	Financing Activities <i>Correspondence with J. Lu of Komodo Bay on final DIP payment.</i>	0.10	\$1,260.00	\$126.00
7/26/2023	Dan Moses	Litigation <i>Reviewed and analyzed Enigma subpoena to the debtor.</i>	0.40	\$1,260.00	\$504.00
7/26/2023	Dan Moses	Litigation <i>Call with J. Jimmerson on Bitcoin litigation.</i>	0.20	\$1,260.00	\$252.00
7/26/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild on debtors response to UCC on Cole Kepro.</i>	0.20	\$1,260.00	\$252.00
7/26/2023	Dan Moses	Sale Process <i>Reviewed and analyzed interim distribution of sales proceeds draft.</i>	0.20	\$1,260.00	\$252.00
7/26/2023	Tanner James	Sale Process <i>Coordinated with team re: DIP and lender sale proceeds disbursements.</i>	1.40	\$630.00	\$882.00
7/26/2023	Tanner James	Sale Process <i>Provide excel support for secured creditors re: allocation of immediate proceeds.</i>	1.60	\$630.00	\$1,008.00
7/26/2023	Tanner James	Sale Process <i>Provided supporting detail to secured lenders re: immediate distribution of proceeds.</i>	2.10	\$630.00	\$1,323.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated the removal of employee belongings from WeWork office space per lease rejection.</i>	1.90	\$480.00	\$912.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Call with Z. Williams and P. Burel discussing legal complications of vendor claim.</i>	0.80	\$480.00	\$384.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Determined net value transfer post petition for a requested vendor.</i>	1.70	\$480.00	\$816.00

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7/27/2023	Patrick Burel	Business Analysis / Operations <i>Call with Z. Williams and S. Stires re: legal complications of vendor claim.</i>	0.80	\$430.00	\$344.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Ensured the cancellation of automatic WeWork payments for August.</i>	0.60	\$480.00	\$288.00
7/27/2023	Patrick Burel	Business Analysis / Operations <i>Call with S. Stires re: reviewing updated modeling of vendor administrative claim.</i>	0.80	\$430.00	\$344.00
7/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Hall of Coin cloud on budget.</i>	0.40	\$1,260.00	\$504.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Call with P. Burel reviewing updated modeling of vendor administrative claim.</i>	0.80	\$480.00	\$384.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Updated payment information for Google Suite to prevent service cancellation.</i>	1.50	\$480.00	\$720.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Monitored the signing of release of proceeds for Province Sale Fee.</i>	0.30	\$480.00	\$144.00
7/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Hall of Coin Cloud and Fox Rothschild on WeWork lease.</i>	0.70	\$1,260.00	\$882.00
7/27/2023	Spencer Stires	Claims Analysis and Objections <i>Analyzed and organized OptConnect MSA documentation.</i>	2.80	\$480.00	\$1,344.00
7/27/2023	Spencer Stires	Claims Analysis and Objections <i>Supported calculations and review of MSA / Debtor payment records for OptConnect Letter & Admin Objection.</i>	2.40	\$480.00	\$1,152.00
7/27/2023	Patrick Burel	Claims Analysis and Objections <i>Reviewed OptConnect MSA and Administrative Claim and analyzed associated documents.</i>	1.60	\$430.00	\$688.00
7/27/2023	Patrick Burel	Claims Analysis and Objections <i>Constructed model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>	1.60	\$430.00	\$688.00

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BILLING THROUGH: 7/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/27/2023	Dan Moses	Committee Activities <i>Participated in UCC update call.</i>	0.80	\$1,260.00	\$1,008.00
7/27/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses re: litigation asset auction.</i>	0.10	\$1,020.00	\$102.00
7/27/2023	Dan Moses	Sale Process <i>Corresponded with J. Fernandez on post close work.</i>	0.30	\$1,260.00	\$378.00
7/27/2023	Spencer Stires	Sale Process <i>Communicated with Z. Williams regarding IT equipment scope for Heller/Powercoin APA.</i>	0.50	\$480.00	\$240.00
7/28/2023	Spencer Stires	Business Analysis / Operations <i>Call with A. Popescu reviewing preference analysis.</i>	0.40	\$480.00	\$192.00
7/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod on workstream updates.</i>	0.30	\$1,260.00	\$378.00
7/28/2023	Spencer Stires	Business Analysis / Operations <i>Validated and provided insider receivable balance to counsel.</i>	0.40	\$480.00	\$192.00
7/28/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed demand letter to C. McAlary.</i>	0.50	\$1,260.00	\$630.00
7/28/2023	Andrew Popescu	Business Analysis / Operations <i>Call with S. Stires re: reviewing preference analysis.</i>	0.40	\$525.00	\$210.00
7/28/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on testifying.</i>	0.10	\$1,260.00	\$126.00
7/28/2023	Patrick Burel	Claims Analysis and Objections <i>Continued to construct model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>	2.90	\$430.00	\$1,247.00
7/28/2023	Paul Huygens	Claims Analysis and Objections <i>Calls and emails with D. Moses (0.3) and with A. Popescu (0.2) re: admin claim objection info and litigation sales.</i>	0.50	\$1,320.00	\$660.00
7/28/2023	Patrick Burel	Claims Analysis and Objections <i>Continued to construct model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>	1.30	\$430.00	\$559.00
7/28/2023	Spencer Stires	Claims Analysis and Objections	2.10	\$480.00	\$1,008.00

2360 Corporate Circle Suite 340
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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed OptConnect post petition invoices for net value transfer calculation.</i>			
7/28/2023	Spencer Stires	Claims Analysis and Objections	1.30	\$480.00	\$624.00
		<i>Analyzed and summarized vendor admin claim objection.</i>			
7/28/2023	Andrew Popescu	Claims Analysis and Objections	0.20	\$525.00	\$105.00
		<i>Call with P. Huygens re: admin claim objection info and litigation sales.</i>			
7/28/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Call with P. Huygens re: admin claim objection info and litigation sales.</i>			
7/28/2023	Spencer Stires	Claims Analysis and Objections	0.70	\$480.00	\$336.00
		<i>Investigated discrepancies in OptConnect invoices and resolved any outstanding issues.</i>			
7/28/2023	Spencer Stires	Claims Analysis and Objections	2.90	\$480.00	\$1,392.00
		<i>Modeled the OptConnect MSA to validate service fee and related administrative claims.</i>			
7/28/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Discussion with A. Schwartz of Carlton Fields, Z. Williams of Fox Rothschild on Bitcoin Depot.</i>			
7/28/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Preparation for Bitcoin Depot call with various attorneys.</i>			
7/28/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Corresponded with M. Tucker of FTI, R. Gayda of Seward and Fox Rothschild team on demand letter and Cole Kepro.</i>			
7/30/2023	Patrick Burel	Claims Analysis and Objections	2.40	\$430.00	\$1,032.00
		<i>Continued to construct model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>			
7/31/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded to the group including Fox Rothschild, Province, FTI and Seward Kissel.</i>			
7/31/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Reviewed docket entries, including final dismissal order (0.4). Call with A. Popescu re: finalizing wind down budget and initiating various payments (0.2).</i>			

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/31/2023	Andrew Popescu	Business Analysis / Operations <i>Call with S. Stires re: post petition invoice analysis.</i>	0.50	\$525.00	\$262.50
7/31/2023	Andrew Popescu	Business Analysis / Operations <i>Call with P. Huygens re: finalizing wind down budget and initiating various payments.</i>	0.20	\$525.00	\$105.00
7/31/2023	Spencer Stires	Business Analysis / Operations <i>Call with A. Popescu discussing post petition invoice analysis.</i>	0.50	\$480.00	\$240.00
7/31/2023	Dan Moses	Business Analysis / Operations <i>Attended board of directors meeting with D. Ayala and Fox Rothschild.</i>	0.50	\$1,260.00	\$630.00
7/31/2023	Spencer Stires	Claims Analysis and Objections <i>Call with P. Burel and Z. Williams re: OptConnect administrative claim.</i>	0.20	\$480.00	\$96.00
7/31/2023	Patrick Burel	Claims Analysis and Objections <i>Attended meeting with S. Stires and Z. Williams to discuss OptConnect Administrative Claim.</i>	0.20	\$430.00	\$86.00
7/31/2023	Spencer Stires	Claims Analysis and Objections <i>Finalized OptConnect model and integrated feedback from counsel.</i>	1.20	\$480.00	\$576.00
7/31/2023	Spencer Stires	Claims Analysis and Objections <i>Compiled a spreadsheet of administrative claims filed on the docket and late-filed admin POCs.</i>	2.70	\$480.00	\$1,296.00
7/31/2023	Patrick Burel	Claims Analysis and Objections <i>Reviewed and modified model for OptConnect's payments.</i>	1.10	\$430.00	\$473.00
7/31/2023	Dan Moses	Committee Activities <i>Participated in UCC call.</i>	0.70	\$1,260.00	\$882.00
7/31/2023	Paul Huygens	Committee Activities <i>Conference call with committee FA team and D. Moses re: workstream updates and questions.</i>	0.70	\$1,320.00	\$924.00
7/31/2023	Dan Moses	Litigation <i>Reviewed and analyzed litigation and preferences from Seward Kissel and Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
7/31/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Fox Rothschild and Province on litigation status update.</i>			
7/31/2023	Dan Moses	Litigation	0.20	\$1,260.00	\$252.00
		<i>Correspondence with A. Schwartz of Carlton Field.</i>			
7/31/2023	Spencer Stires	Litigation	1.60	\$480.00	\$768.00
		<i>Updated the litigation asset auction marketing tracker and sent to counsel per their request.</i>			
7/31/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Corresponded with Z. Williams and B. Axelrod of Fox Rothschild on litigation marketing.</i>			
7/31/2023	Paul Huygens	Litigation	0.30	\$1,320.00	\$396.00
		<i>Call with D. Moses and B. Axelrod re: Cole Kepro litigation and committee standing motion.</i>			
TOTAL SERVICES			307.80		\$222,557.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
7/6/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV.</i>	\$38.44
7/14/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$31.08
7/17/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$31.08
7/19/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$25.98
7/20/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$28.07
7/20/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$25.98

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EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
7/21/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$28.06
7/24/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$38.79
7/25/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$28.07
7/26/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV.</i>	\$25.02
7/27/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV.</i>	\$28.31
Research:			
7/31/2023	Province LLC - Expenses	Research <i>Research Jul 2023 - Coin Cloud FA 2</i>	\$1,057.00

TOTAL EXPENSES **\$1,385.88****SUBTOTAL** **\$223,942.88****DISCOUNT APPLIED** **(\$22,255.70)****AMOUNT DUE THIS INVOICE** **\$201,687.18**

This invoice is due upon receipt

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Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank